



中国铁建
中國鐵建股份有限公司
China Railway Construction Corporation Limited

(於中華人民共和國註冊成立的股份有限公司)
(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1186)
(股份代號: 1186)

11 January 2024

Dear Investor ^(Note 1),

China Railway Construction Corporation Limited (the "Company")
Notification of publication of the Circular and Notice of 2024 First Extraordinary General Meeting dated 11 January 2024 (the "Current Corporate Communication")

We are pleased to inform you that the English and Chinese versions of the Current Corporate Communication are now available on the Company's website at www.crcc.cn. You may access the Current Corporate Communication by clicking "Announcements and Notices" under "Investor" on the homepage of the Company's website accordingly.

If you want to receive a printed copy of the Current Corporate Communication, you may write or send email at crcc1186@computershare.com.hk specifying your name, address and request to receive the Current Corporate Communication in printed form to the Company c/o the Company's H share registrar, Computershare Hong Kong Investor Services Limited (the "H Share Registrar"), at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. The Company will promptly upon your request send the Current Corporate Communications to you in printed form free of charge.

Please note that, pursuant to Rule 2.07 of the Rules Governing The Listing of Securities on The Stock Exchange of Hong Kong Limited under the expansion of paperless listing regime and electronic dissemination of corporate communications ^(Note 2) that came into effect on 31 December 2023, the Company has adopted electronic dissemination of future corporate communications. For details, please refer to the Company's letter titled "Arrangement of Electronic Dissemination of Corporate Communications" dated 11 January 2024.

If you have any query about how to obtain a copy of the Current Corporate Communication or how to access the Current Corporate Communication on the Company's website, please contact the H Share Registrar at (852) 2862 8688 during business hours (9:00 a.m. to 6:00 p.m., Monday to Friday, excluding public holidays).

For and on behalf of
China Railway Construction Corporation Limited

Note 1: This notification letter is being sent to the non-registered holders of the H shares of the Company, whose shares are held in Central Clearing and Settlement System (CCASS) and who have notified the Company through Hong Kong Securities Clearing Company Limited that they wish to receive Corporate Communications of the Company. If you have sold or transferred your shares in the Company, please disregard this notification letter and the Request Form enclosed.

Note 2: Corporate Communication includes but is not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular and (f) a proxy form.

致投資者^(附註1)：

中國鐵建股份有限公司 (「本公司」)
日期為 2024 年 1 月 11 日的 2024 年第一次臨時股東大會通函及通知 (「本次公司通訊文件」) 之發佈通知

本公司欣然知會閣下本公司之本次公司通訊文件之中、英文版本現已登載於本公司網站 (www.crcc.cn)。請在本公司網址首頁按「投資者關係」一欄下的「公告通函」，即可下載及瀏覽本次公司通訊文件。

倘閣下欲收取本次公司通訊文件之印刷本，請以書面或以電郵方式 crcc1186@computershare.com.hk 經由本公司的H股股份過戶登記處香港中央證券登記有限公司 (「H股股份過戶處」) 送交到本公司，並註明閣下的姓名、地址以及收取本次公司通訊文件印刷版的要求。股東只要提出要求，本公司將盡快向閣下寄上本次公司通訊文件的印刷版本，費用全免。

請注意，根據自二零二三年十二月三十一日起生效的擴大無紙化制度及以電子方式發布公司通訊^(附註2)規定下香港聯合交易所有限公司證券上市規則第 2.07 條，本公司已採用以電子方式發布未來公司通訊文件。詳情請參閱日期為二零二四年一月十一日的《以電子方式發布公司通訊之安排》之本公司信函。

倘閣下對於如何索取本次公司通訊文件或如何在本公司網站上閱覽本次公司通訊文件有任何疑問，請於營業時間內 (星期一至星期五，上午九時至下午六時，公眾假期除外) 致電 H 股股份過戶登記處熱綫 (852) 2862 8688 查詢。

中國鐵建股份有限公司
謹啟

2024 年 1 月 11 日

附註 1：本通知函件收件對象為本公司非登記 H 股股份持有人。該等人士的股份存放於中央結算及交收系統 (中央結算系統) 及他們已經通過香港中央結算有限公司通知本公司，希望收到本公司之公司通訊。如果閣下已出售或轉讓所持有的本公司股份，則無需理會本通知函件及所附申請表格。

附註 2：公司通訊文件包括但不限於：(a) 董事報告、年度帳目以及審計報告副本以及 (如適用) 財務摘要報告；(b) 中期報告其中期報告摘要 (如適用)；(c) 會議通知；(d) 上市文件；(e) 通函和 (f) 委任表格。